

Annual Report - IMS Proschool

During the academic year 2022-23, in collaboration with IMS Proschool, the Career Development Centre of Shaheed Sukhdev College of Business Studies organised two speaker sessions with a focus on finance. The PoCs for these sessions were Utkarsh Mahajan and Rashi Verma.

Financial Planning by Zeal Doshi (Saturday, 25th March 2023)

Zeal Doshi is a Certified Financial Planner (CFP), and has cleared Level 1 of the Chartered Financial Analyst (CFA) Program. She has five years of experience in Personal Finance and works as a trainer in the same, with expertise in Investment Planning, Retirement Planning, and Taxation. She has worked as a part-time faculty at IMS Proschool for the past three years. With her public speaking skills and domain knowledge of Personal Finance, she has guided 100+ aspiring CFPs.

Project Finance Startup Model by Yogesh Sakunia (Friday, 31st March 2023)

Yogesh Sakunia is a Chartered Accountant (CA), an alumna of the Indian Institute of Management Calcutta, has cleared Level 1 of the Chartered Financial Analyst (CFA) Program, and has 13+ years of work experience. He is an expert in finance with experience in Financial Services and Education Management. His areas of expertise include product management, equity research, investment banking, training, mentoring, and career counselling. He has been a business partner at IMS Proschool since 2014. Before that, he worked as a Senior Research Analyst at CRISIL.

Takeaways and Effects on Students

The session on Financial Planning was extremely useful, especially to the third-year students of Shaheed Sukhdev College of Business Studies, who will soon graduate and enter the workforce of the nation. Personal Finance helps individuals to effectively budget for costs, ascertain the savings rate, and make prudent investment choices that will help them reach their financial goals, like higher education, personal residence, or retirement.

Assistance in Placement and Internship Preparation

The session conducted by Mr. Yogesh Sakunia was practical and skill-enhancing in its nature. It taught financial modelling basics, an important skill for any sort of analyst or associate role in most finance and consulting companies. Financial modelling helps organisations to create various scenarios and projections, which can help decision-makers evaluate potential outcomes of different strategies and make better and informed decisions. A student with knowledge of financial modelling gets a competitive advantage in internship selections and also in their entrepreneurial endeavours.